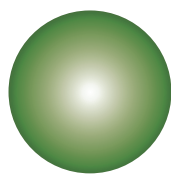


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元亨燃氣  
YUANHENG GAS

## YUAN HENG GAS HOLDINGS LIMITED

元亨燃氣控股有限公司

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 332)

### PROFIT WARNING

This announcement is made by Yuan Heng Gas Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (“**SFO**”).

The board (the “**Board**”) of directors of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the unaudited management accounts and information currently available to the Board, the Group is expected to record an unaudited consolidated loss of about RMB117 million for the six months ended 30 September 2024 (the “**Relevant Period**”) as compared to the unaudited consolidated profit of approximately RMB26 million recognised for the previous six months ended 30 September 2023 (the “**Previous Period**”).

Based on the information currently available, the unfavorable result for the Relevant Period, as compared to the Previous Period, is principally attributable to (1) a loss from discontinued operation of approximately RMB47 million resulting from the loss of control of a subsidiary of the Company, details of which are set out in the announcement of the Company dated 18 November 2024; (2) net foreign exchange losses of approximately RMB17 million in the Relevant Period while there were net foreign exchange gains of RMB35 million in the Previous Period; and (3) decrease in gross profit of approximately RMB16 million (a decrease of approximately 34%) from approximately RMB46 million in the Previous Period to approximately RMB30 million in the Relevant Period.

The Company is in the process of preparing and finalizing the interim results of the Group for the Relevant Period, and the information as set out above is only based on the preliminary assessment by the Board on the information currently available to it, including the latest unaudited management accounts, which have not been finalized and have not been reviewed by the Company's auditor or the Audit Committee of the Company. Therefore, the actual interim results of the Group for the Relevant Period may be different from what is disclosed in this announcement. Further details of the Group's financial performance shall be disclosed in the Company's interim results announcement for the Relevant Period which is expected to be published on 27 November 2024.

**Shareholders and potential investors are advised to exercise caution in dealing in the shares of the Company.**

On behalf of the Board  
**Yuan Heng Gas Holdings Limited**  
**Wang Jianqing**  
*Chairman and Chief Executive Officer*

Hong Kong, 20 November 2024

*As at the date of this announcement, the executive Directors are Mr. Wang Jianqing and Mr. Bao Jun; and the Independent non-executive Directors are Dr. Leung Hoi Ming, Mr. Wong Chi Keung and Mr. Wong Siu Hung Patrick.*